

B 5 (Official Form 5) (12/07)

B 5 (Official Form 5) (12/07) - Page 2

Name of Debtor Kinsley Resources, Inc

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x Warren L. Herr Managing Member

Signature of Petitioner or Representative (State title)

Nevada Industrial Minerals, Limited 5/25/2012

Name of Petitioner

Date Signed

Name & Mailing

Address of Individual

Signing in Representative

Capacity

Warren L. Herr
5847 Comanche Drive
San Jose, CA, 95123

x John White, Esq. 5/25/2012

Date

White Law Chartered

Name of Attorney Firm (If any)

335 W. 1st. St.

Address

Reno, NV 89503

Telephone No.

775-322-8000

x _____
Signature of Petitioner or Representative (State title)

x _____
Signature of Attorney Date

Name of Petitioner Date Signed

Name of Attorney Firm (If any)

Name & Mailing

Address of Individual

Signing in Representative

Capacity

Address

Telephone No.

x _____
Signature of Petitioner or Representative (State title)

x _____
Signature of Attorney Date

Name of Petitioner Date Signed

Name of Attorney Firm (If any)

Name & Mailing

Address of Individual

Signing in Representative

Capacity

Address

Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner
Nevada Industrial Minerals, Limited, 5847 Comanche Dr.
San Jose, CA 95123

Nature of Claim
Note secured by Deed
of Trust

Amount of Claim
\$5,093,333.06 (including
interest to date)

Name and Address of Petitioner

Nature of Claim

Amount of Claim

Name and Address of Petitioner

Nature of Claim

Amount of Claim

Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.

Total Amount of Petitioners' Claims

0 continuation sheets attached